

## Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: KEDIA CONSTRUCTION CO. LTD.</b>  |                                      |  |   |
| <b>Scrip Code : 508993, Name of the scrip :KEDIACN , class of security: Equity Shares</b>                    |                                      |  |   |
| <b>Quarter ended: 30th September, 2014</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoters group   |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoters group   |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoters group   |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total - F</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |
|  | <b>15,00,000</b>                     |  | <b>100</b>  |

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
|               |   |                        |                        |  |  |                            |  |                 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)            |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>  |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 11                     | 7,52,000               | 7,52,000                                     | 50.13  | 50.13                      |  | 0.00            |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| (c)           | Bodies Corporate  | 1                      | 1,49,000               | 1,49,000                                     | 9.93   | 9.93                       |  | 0.00            |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
|               |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(1)</b>  | <b>12</b>              | <b>9,01,000</b>        | <b>9,01,000</b>                              | <b>60.07</b>   | <b>60.07</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| d-i           |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
| d-ii          |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!         |
|               |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>#DIV/0!</b>  |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>12</b>              | <b>9,01,000</b>        | <b>9,01,000</b>                              | <b>60.07</b>   | <b>60.07</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Mutual Funds/ UTI   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (b)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (f)           | Foreign Institutional Investors   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (h)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (h-i)         |   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (h-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                 |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 78                     | 3,71,600               | 7,450  | 24.77  | 24.77                      |  |                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 16                     | 2,27,400               | 56,400                                       | 15.16  | 15.16                      |  |                 |
| (c)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c-i)         |   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>94</b>              | <b>5,99,000</b>        | <b>63,850</b>                                | <b>39.93</b>   | <b>39.93</b>               |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>94</b>              | <b>5,99,000</b>        | <b>63,850</b>                                | <b>39.93</b>   | <b>39.93</b>               |  |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>TOTAL (A)+(B)</b>  | <b>106</b>             | <b>15,00,000</b>       | <b>9,64,850</b>                              | <b>100.00</b>  | <b>100.00</b>              |  |                 |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                 |
| 1             | Promoter and Promoter Group   |                        |                        |  |  | 0.00                       |  | #DIV/0!         |
| 2             | Public  |                        |                        |  |  | 0.00                       |  |                 |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     |  | <b>0</b>                   | <b>0</b>                               |                 |
|               |   |                        |                        |  |  |                            |  |                 |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>106</b>             | <b>15,00,000</b>       | <b>9,64,850</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>     |



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Deven M. Doshi          | 25,000                | 1.67   |                         | #DIV/0!   |                                       | #DIV/0!  | 1.67   |
| 2            | Manoj Sultan Sharma     | 19,450                | 1.30   |                         | #DIV/0!   |                                       | #DIV/0!  | 1.30   |
| 3            | Ranjeet Kumar Jain      | 16,500                | 1.10   |                         | #DIV/0!   |                                       | #DIV/0!  | 1.10   |
|              |                         |                       |  |                         |   |                                       |  |  |
|              |                         |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                         | <b>60,950</b>         | <b>4.06</b>  | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>4.06</b>  |