Introductory sub-table (I)(a)

| Name of the Company: KEDIA CON | ISTRUCTION CO. LTD. | | |
|---|------------------------------------|---|---|
| Scrip Code : 508993, Name of the s | crip :KEDIACN , class of | security: Equity Shares | |
| Quarter ended: 31st March, 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | 1 | #DIV/0! | |
| Held by public | | #DIV/0! | |
| Total - D | | 0 #DIV/0! | |
| Outstanding convertible securities | No. of outstanding ∴ securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | | #DIV/0! | |
| Held by public | | #DIV/0! | |
| Total - E | | 0 #DIV/0! | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoters group | | #DIV/0! | |
| Held by public | | #DIV/0! | |
| Total - F | | 0 #DIV/0! | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 15,00,000 |) | 10 |

| | | Statement | Showing | Shareholding | Pattern | | | |
|-----------------|---|-------------------------------|-----------|--|--------------------------------------|--|--|----------------------|
| | | | Tab | le (I)(a) | | | | |
| ory Shareholder | | Number of Shareholde rs | Total | Number of shares held in dematerialize | percenta | holding as a ge of total of shares | Shares Pledged or otherwise encumbered | |
| | | | | d form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter | (111) | (11) | (1) | (1 1) | (, 11) | (+111) | (11) (111)(11) 100 |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 7,52,000 | 7,52,000 | 50.13 | 50.13 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | #DIV/0! |
| (c) | Bodies Corporate | 1 | 1,49,000 | 1,49,000 | 9.93 | 9.93 | | 0.00 |
| (d) (e) | Financial Institutions/ Banks Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! #DIV/0! |
| (e-i) | Any Others(Speeny) | | | | 0.00 | 0.00 | | #DIV/0! |
| (e-ii) | | | | | 0.00 | 0.00 | | #DIV/0! |
| | | | | | | | | |
| | Sub Total(A)(1) | 12 | 9,01,000 | 9,01,000 | 60.07 | 60.07 | 0 | 0.00 |
| | | | | | | | | |
| 2 a | Foreign Individuals (Non-Residents Individuals/ | | | | | | | |
| | Foreign Individuals) | | | | 0.00 | 0.00 | | #DIV/0! |
| b c | Bodies Corporate Institutions | | | | 0.00 | 0.00 | | #DIV/0! #DIV/0! |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! |
| d-i | riny omers(opecity) | | | | 0.00 | 0.00 | | #DIV/0! |
| d-ii | | | | | 0.00 | 0.00 | | #DIV/0! |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 12 | 9,01,000 | 9,01,000 | 60.07 | 60.07 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | 0.00 | 0.00 | | |
| (b) | Financial Institutions Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| () | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (g) (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | Thy other (speerly) | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | | | | 0.00 | 0.00 | | |
| | Sub-10tal (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 11,950 | 11,950 | 0.80 | 0.80 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 78 | 3,71,600 | 7,450 | 24.77 | 24.77 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 15 | 2,15,450 | 44,450 | 14.36 | 14.36 | | |
| (c) | Any Other (specify) | 13 | 2,13,430 | 44,430 | 0.00 | 0.00 | | |
| (c-i) | J (1 3) | | | | 0.00 | 0.00 | | |
| (c-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 94 | 5,99,000 | 63,850 | 39.93 | 39.93 | | |
| | V // / | | 2,22,000 | 00,000 | 27.73 | 57.75 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 94 | 5,99,000 | 63,850 | 39.93 | 39.93 | | |
| | TOTAL (A)+(B) | 106 | 15,00,000 | 9,64,850 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | #DIV/0! |
| 2 | Public | | | | | 0.00 | | - |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | CD AND TOTAL (A) (T) | | 150000 | 0 | | 100 | | _ |
| | GRAND TOTAL (A)+(B)+(C) | 106 | 15,00,000 | 9,64,850 | <u> </u> | 100.00 | 0 | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of | Shares held | | Encumbered shares (*) | | | Details of warrants | | s of convertible securities | Total shares (including underlying |
|-----|----------------------------------|--------------------------|---|-----|-----------------------|--|----------------------------------|---|--|---|---|
| No. | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Nitin S. Kedia | 50,000 | 3.33 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 3.33 |
| 2 | Nipun N. Kedia | 40,500 | 2.70 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 2.70 |
| 3 | Shantikumar Nitinkumar HUF | 1,24,000 | 8.27 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 8.27 |
| 4 | Saroj S. Kedia | 41,900 | 2.79 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 2.79 |
| 5 | Suman N. Kedia | 1,15,100 | 7.67 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 7.67 |
| 6 | Nitinkumar Nipunkumar HUF | 4,500 | 0.30 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 0.30 |
| 7 | Bhagirathprasad Purshottamdas HU | 92,000 | 6.13 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 6.13 |
| 8 | Nirmal B. Kedia | 63,000 | 4.20 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 4.20 |
| 9 | Prabha B. Kedia | 40,000 | 2.67 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 2.67 |
| 10 | Shalini N. Kedia | 87,000 | 5.80 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 5.80 |
| 11 | Nirmalkumar Varunkumar HUF | 94,000 | 6.27 | | 0.00 | 0.00 | | #DIV/0! | | #DIV/0! | 6.27 |
| 12 | Kirti Investments Ltd. | 1,49,000 | 9.93 | | 0.00 | 0.00 | _ | #DIV/0! | | #DIV/0! | 9.93 |
| | | | | | | | | | | | |
| TOT | AL | 9,01,000 | 60.07 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 60.07 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of | As a % total number of warrants of the same class | Secu Number of | % w.r.t total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-------------------------|--------------------------|--|--------------|---|----------------------|--|---|
| 1 | Deven M. Doshi | 25,000 | 1.67 | | #DIV/0! | | #DIV/0! | 1.67 |
| 2 | Manoj Sultan Sharma | 19,450 | 1.30 | | #DIV/0! | | #DIV/0! | 1.30 |
| 3 | Ranjeet Kumar Jain | 16,500 | 1.10 | | #DIV/0! | | #DIV/0! | 1.10 |
| TOTAI | | 60,950 | 4.06 | 0 | #DIV/0! | 0 | #DIV/0! | 4.06 |